

| Index Performance   |   |              |           | News   |           |         |           |                      |           |         |        |
|---|---|--------------|-----------|--|-----------|---------|-----------|----------------------|-----------|---------|--------|
| Global Indices  |   |              |           | Indian Equities:   |           |         |           |                      |           |         |        |
| Dow 30  | 28,859.44                                       | 124.99       | 0.43%     | Markets set to open higher   |           |         |           |                      |           |         |        |
| S&P 500   | 3,283.66  | 10.26        | 0.31%     | *Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 48 points at the opening bell.  |           |         |           |                      |           |         |        |
| FTSE 100  | 7,381.96  | -101.61      | -1.36%    | *Overseas, most Asian stocks were trading higher on Friday as investors clutched at hopes China could contain the coronavirus, even as headlines spoke of more cases and more deaths. Supporting sentiment were surveys showing Chinese manufacturing activity held steady in January while services actually firmed.  |           |         |           |                      |           |         |        |
| DAX   | 13,157.12                                       | -187.88      | -1.41%    | Corporate News   |           |         |           |                      |           |         |        |
| Nikkei 225  | 23,211.00                                       | 233.25       | 1.02%     | *TVS Motor launches TVS Apache BS-VI 2020 motorcycle   |           |         |           |                      |           |         |        |
| Nasdaq  | 9,298.93  | 23.77        | 0.26%     | *Wipro - Chief executive officer and managing director Abidali Z Neemuchwala decided to step down due to family commitments  |           |         |           |                      |           |         |        |
| Indian Indices  |   |              |           | *Nocil: The company approved the amalgamation of Suremi Trading and Sushripada Investments with it.  |           |         |           |                      |           |         |        |
| Nifty 50  | 12,035.80                                       | -93.70       | -0.77%    | *Blue Star Q3: Net profit came at Rs 19.6 crore against the loss of Rs 0.9 crore and revenue rose 12.5 percent at Rs 1,236 crore against Rs 1,099 crore YoY.   |           |         |           |                      |           |         |        |
| BSE Sensex  | 40,913.82                                       | -284.84      | -0.69%    | *Kotak Mahindra Bank: RBI accepts promoters' voting rights in the company to be capped to 20 percent till March 31, 2020.  |           |         |           |                      |           |         |        |
| Nifty Bank  | 30,647.40                                       | -229.6       | -0.74%    | *Tata Motors Q3: Consolidated net profit at Rs 1,738 crore against the loss of Rs 26,992.5 crore and revenue went down 6.8 percent at Rs 71,676.1 crore YoY.   |           |         |           |                      |           |         |        |
| NIFTY Midcap 100  | 18,128.40                                       | -144.70      | -0.79%    | *Bajaj Electricals: The board will meet on January 31 to consider and approve the right issue of equity shares.  |           |         |           |                      |           |         |        |
| NIFTY Smallcap 100  | 6,226.65  | -101.30      | -1.60%    | *Hindustan Aeronautics: The government is planning to sell a 15 percent stake in Hindustan Aeronautics Ltd (HAL) through an offer for sale, which could fetch about Rs 4,000 crore to the exchequer.   |           |         |           |                      |           |         |        |
| Forex Rates   |   |              |           | Indian Economy   |           |         |           |                      |           |         |        |
| USD/INR   | 71.49   | 0.22         | 0.32%     | * India reported its first case of the new coronavirus on Thursday, saying a woman in Kerala had tested positive in an outbreak that originated in China, killing 170 people, and spread abroad. The patient was an Indian student of Wuhan University in China, the government said in a statement, adding the patient was stable and in isolation in hospital. |           |         |           |                      |           |         |        |
| EUR/INR   | 78.79   | 0.39         | 0.50%     | Global Economy   |           |         |           |                      |           |         |        |
| GBP/INR   | 93.14   | 0.42         | 0.45%     | *The U.S. government warned Americans not to travel to China as the death toll from a new coronavirus reached 213 on Friday and the World Health Organization (WHO) declared a global health emergency.  |           |         |           |                      |           |         |        |
| JPY/INR   | 0.66  | 0.00         | 0.58%     |  |           |         |           |                      |           |         |        |
| Commodities   |   |              |           |  |           |         |           |                      |           |         |        |
| Crude Oil WTI Feb-2019  | 3,786   | 67           | 1.80%     |  |           |         |           |                      |           |         |        |
| Natural Gas Feb-2019  | 190   | -1.3         | -0.68%    |  |           |         |           |                      |           |         |        |
| Gold Apr-2019   | 32,834  | -212         | -0.64%    |  |           |         |           |                      |           |         |        |
| Silver Mar-2019   | 39,510  | -312         | -0.78%    |  |           |         |           |                      |           |         |        |
| Aluminium Feb-2019  | 130   | -3.05        | -2.29%    |  |           |         |           |                      |           |         |        |
| Copper Feb-2019   | 433   | -6.75        | -1.54%    |  |           |         |           |                      |           |         |        |
| Fund Flows  |   |              |           | NSE Indices / Sectoral Performance   |           |         |           |                      |           |         |        |
| Cash(Rs Crores)   |   |              |           |  |           |         |           |                      |           |         |        |
| FII   | 4,674.24  | 5,636.52     | -962.28   | NIFTY BANK   | 30647.40  | -229.60 | -0.74%    | NIFTY ENERGY         | 15244.80  | -207.10 | -1.34% |
| DII   | 3,748.39  | 3,456.04     | 292.35    | NIFTY IT   | 16327.90  | -151.40 | -0.92%    | NIFTY PHARMA         | 8237.05   | -175.75 | -2.09% |
| F&O   |   |              |           | NIFTY METAL  | 2628.90   | -36.95  | -1.39%    | NIFTY MMC            | 13907.35  | -189.65 | -1.35% |
| FII Index Fut   | 8,605.15  | 10,139.38    | -1,534.23 | NIFTY AUTO   | 8181.45   | -38.95  | -0.47%    | NIFTY PSU BANK       | 2346.75   | -31.40  | -1.32% |
| FII Index Opt   | 396,825.94                                      | 392,950.79   | 3,875.15  | NIFTY FMCG   | 30936.45  | -489.80 | -1.56%    | NIFTY SERV SECTOR    | 17252.55  | -110.50 | -0.64% |
| Market Turnover: NSE  |   |              |           | NSE Movers and Shakers   |           |         |           |                      |           |         |        |
| Cash(INR cr)  | 38,310.72                                       | 184.51       | 0.48%     | Top Gainers  |           |         |           | Top Losers           |           |         |        |
| F&O (INR cr)  | 3,120,410.61                                    | 1,384,305.53 | 79.74%    | Bajaj Auto Ltd.  | 3,145.50  | 53.65   | 1.74%     | YES Bank Ltd.        | 39.05     | -2.2    | -5.22% |
| Total   | 3,158,729.33                                    | 1,384,490.04 | 77.76%    | ICICI Bank   | 532.20    | 5.60    | 1.06%     | Bajaj Finserv Ltd.   | 9439.65   | -254.60 | -2.57% |
| Market Volatility   |   |              |           | Power Grid Corp.   | 19.44     | 2.00    | 1.04%     | Wipro Ltd.           | 26.07     | -6.05   | -2.45% |
| COBE VIX  | 15.49   | -0.90        | -5.49%    | Eicher Motors  | 20,340.30 | 148.05  | 0.73%     | Reliance Inds.       | 1443.75   | -36.10  | -2.44% |
| INDIA VIX   | 16.80   | 0.30         | 1.82%     | Asian Paints Ltd.  | 1,805.00  | 8.05    | 0.45%     | Zee Entertainment En | 267.85    | -6.40   | -2.33% |
| 10 yrs Gsec Yield   |   |              |           | Indian ADR Stocks  |           |         |           |                      |           |         |        |
| US  | 1.56%   | -0.34        | -0.04     | Infosys ADR  | 11.06     | 0       | 0.00%     | HDFC Bank ADR        | 57.59     | -0.52   | -0.89% |
| India   | 6.56%   | 0.01         | -0.01     | Tata Motors ADR  | 13.09     | -0.02   | -0.15%    | ICICI Bank ADR       | 14.73     | -0.01   | -0.07% |
| Nifty Supports  |   |              |           | Nifty Resistance   |           |         |           |                      |           |         |        |
| Nifty   | 11903   | 11969        | 12014     | Nifty  |           | R3      |           | R2                   |           |         |        |
| Nifty Bank (NSEBANK)  | 30286   | 30454        | 30611     | Nifty  |           | 12236   |           | 12191                |           | 12125   |        |
|   |   |              |           | Nifty Bank (NSEBANK)   |           | 31261   |           | 31104                |           | 30936   |        |
| NIFTY 50 Companies support and Resistance   |   |              |           |  |           |         |           |                      |           |         |        |
| TRADING SYMBOL  | NAME OF COMPANY                                 | S3           | S2        | S1   | PP        |         | R3        | R2                   | R1        |         |        |
| SUNPHARMA   | Sun Pharmaceutical Industries Limited           | 423.47       | 431.88    | 436.92   | 445.33    |         | 450.37    | 458.78               | 463.82    |         |        |
| INFRATEL  | Bharti Infratel Limited                         | 233.17       | 237.18    | 241.47   | 245.48    |         | 249.77    | 253.78               | 258.07    |         |        |
| TCS   | Tata Consultancy Services Limited               | 2,078.10     | 2,101.55  | 2,118.10   | 2,141.55  |         | 2,158.10  | 2,181.55             | 2,198.10  |         |        |
| ASIANPAINT  | Asian Paints Limited                            | 1,761.83     | 1,773.92  | 1,784.73   | 1,796.82  |         | 1,807.63  | 1,819.72             | 1,830.53  |         |        |
| INFY  | Infosys Limited                                 | 764.13       | 771.07    | 775.83   | 782.77    |         | 787.53    | 794.47               | 799.23    |         |        |
| TITAN   | Titan Company Limited                           | 1,159.67     | 1,167.93  | 1,174.97   | 1,183.23  |         | 1,190.27  | 1,198.53             | 1,205.57  |         |        |
| UPL   | UPL Limited                                     | 525.37       | 532.23    | 537.62   | 544.48    |         | 549.87    | 556.73               | 562.12    |         |        |
| YESBANK   | Yes Bank Limited                                | 35.85        | 37.20     | 38.15  | 39.50     |         | 40.45     | 41.80                | 42.75     |         |        |
| ICICIBANK   | ICICI Bank Limited                              | 515.72       | 519.93    | 525.52   | 529.73    |         | 535.32    | 539.53               | 545.12    |         |        |
| DRREDDY   | Dr. Reddy's Laboratories Limited                | 3,073.58     | 3,096.07  | 3,125.03   | 3,147.52  |         | 3,176.48  | 3,198.97             | 3,227.93  |         |        |
| ULTRACEMCO  | UltraTech Cement Limited                        | 4,308.92     | 4,386.53  | 4,433.27   | 4,510.88  |         | 4,557.62  | 4,635.23             | 4,681.97  |         |        |
| WIPRO   | Wipro Limited                                   | 230.83       | 235.52    | 238.23   | 242.92    |         | 245.63    | 250.32               | 253.03    |         |        |
| ITC   | ITC Limited                                     | 228.13       | 230.57    | 232.13   | 234.57    |         | 236.13    | 238.57               | 240.13    |         |        |
| IOC   | Indian Oil Corporation Limited                  | 111.63       | 113.92    | 115.38   | 117.67    |         | 119.13    | 121.42               | 122.88    |         |        |
| KOTAKBANK   | Kotak Mahindra Bank Limited                     | 1,594.07     | 1,605.78  | 1,616.87   | 1,628.58  |         | 1,639.67  | 1,651.38             | 1,662.47  |         |        |
| TECHM   | Tech Mahindra Limited                           | 759.07       | 771.53    | 783.02   | 795.48    |         | 806.97    | 819.43               | 830.92    |         |        |
| HDFCBANK  | HDFC Bank Limited                               | 1,195.33     | 1,206.27  | 1,217.08   | 1,228.02  |         | 1,238.83  | 1,249.77             | 1,260.58  |         |        |
| ONGC  | Oil & Natural Gas Corporation Limited           | 111.93       | 113.47    | 114.48   | 116.02    |         | 117.03    | 118.57               | 119.58    |         |        |
| HINDUNILVR  | Hindustan Unilever Limited                      | 2,013.08     | 2,031.27  | 2,041.63   | 2,059.82  |         | 2,070.18  | 2,088.37             | 2,098.73  |         |        |
| LT  | Larsen & Toubro Limited                         | 1,329.27     | 1,341.13  | 1,353.07   | 1,364.93  |         | 1,376.87  | 1,388.73             | 1,400.67  |         |        |
| AXISBANK  | Axis Bank Limited                               | 717.57       | 722.43    | 726.67   | 731.53    |         | 735.77    | 740.63               | 744.87    |         |        |
| HDFC  | Housing Development Finance Corporation Limited | 2,347.23     | 2,367.07  | 2,389.03   | 2,408.87  |         | 2,430.83  | 2,450.67             | 2,472.63  |         |        |
| NTPC  | NTPC Limited                                    | 109.52       | 110.78    | 112.27   | 113.53    |         | 115.02    | 116.28               | 117.77    |         |        |
| HCLTECH   | HCL Technologies Limited                        | 592.88       | 598.27    | 603.08   | 608.47    |         | 613.28    | 618.67               | 623.48    |         |        |
| INDUSINDBK  | Indusind Bank Limited                           | 1,184.98     | 1,203.27  | 1,217.43   | 1,235.72  |         | 1,249.88  | 1,268.17             | 1,282.33  |         |        |
| RELIANCE  | Reliance Industries Limited                     | 1,389.07     | 1,414.53  | 1,428.77   | 1,454.23  |         | 1,468.47  | 1,493.93             | 1,508.17  |         |        |
| BAJAJ-AUTO  | Bajaj Auto Limited                              | 2,916.50     | 2,978.80  | 3,060.40   | 3,122.70  |         | 3,204.30  | 3,266.60             | 3,348.20  |         |        |
| BAFINANCE   | Bajaj Finance Limited                           | 4,166.75     | 4,255.80  | 4,306.90   | 4,395.95  |         | 4,447.05  | 4,536.10             | 4,587.20  |         |        |
| ZEEL  | Zee Entertainment Enterprises Limited           | 255.88       | 260.97    | 264.38   | 269.47    |         | 272.88    | 277.97               | 281.38    |         |        |
| CIPLA   | Cipla Limited                                   | 429.92       | 438.13    | 444.57   | 452.78    |         | 459.22    | 467.43               | 473.87    |         |        |
| BAJAJFINSV  | Bajaj Finserv Limited                           | 9,153.35     | 9,378.35  | 9,500.00   | 9,725.00  |         | 9,846.65  | 10,071.65            | 10,193.30 |         |        |
| SBIN  | State Bank of India                             | 293.75       | 299.70    | 304.85   | 310.80    |         | 315.95    | 321.90               | 327.05    |         |        |
| ADANIPTS  | Adani Ports and Special Economic Zone Limited   | 368.48       | 372.67    | 375.33   | 379.52    |         | 382.18    | 386.37               | 389.03    |         |        |
| COALINDIA   | Coal India Limited                              | 181.50       | 184.50    | 186.35   | 189.35    |         | 191.20    | 194.20               | 196.05    |         |        |
| GRASIM  | Grasim Industries Limited                       | 760.75       | 774.00    | 782.50   | 795.75    |         | 804.25    | 817.50               | 826.00    |         |        |
| BHARTIARTL  | Bharti Airtel Limited                           | 467.67       | 473.88    | 480.47   | 486.68    |         | 493.27    | 499.48               | 506.07    |         |        |
| POWERGRID   | Power Grid Corporation of India Limited         | 188.00       | 189.70    | 191.85   | 193.55    |         | 195.70    | 197.40               | 199.55    |         |        |
| MARUTI  | Maruti Suzuki India Limited                     | 6,916.33     | 6,948.67  | 6,984.33   | 7,016.67  |         | 7,052.33  | 7,084.67             | 7,120.33  |         |        |
| TATAMOTORS  | Tata Motors Limited                             | 174.55       | 179.40    | 182.85   | 187.70    |         | 191.15    | 196.00               | 199.45    |         |        |
| BPCL  | Bharat Petroleum Corporation Limited            | 441.45       | 453.30    | 460.80   | 472.65    |         | 480.15    | 492.00               | 499.50    |         |        |
| GAIL  | GAIL (India) Limited                            | 118.30       | 120.65    | 122.05   | 124.40    |         | 125.80    | 128.15               | 129.55    |         |        |
| HEROMOTOCO  | Hero MotoCorp Limited                           | 2,400.00     | 2,432.00  | 2,458.00   | 2,490.00  |         | 2,516.00  | 2,548.00             | 2,574.00  |         |        |
| HINDALCO  | Hindalco Industries Limited                     | 186.17       | 189.43    | 191.22   | 194.48    |         | 196.27    | 199.53               | 201.32    |         |        |
| M&M   | Mahindra & Mahindra Limited                     | 534.02       | 548.93    | 557.72   | 572.63    |         | 581.42    | 596.33               | 605.12    |         |        |
| VEDL  | Vedanta Limited                                 | 135.53       | 137.67    | 139.13   | 141.27    |         | 142.73    | 144.87               | 146.33    |         |        |
| TATASTEEL   | Tata Steel Limited                              | 428.53       | 434.97    | 441.58   | 448.02    |         | 454.63    | 461.07               | 467.68    |         |        |
| JSWSTEEL  | JSW Steel Limited                               | 247.48       | 251.37    | 254.33   | 258.22    |         | 261.18    | 265.07               | 268.03    |         |        |
| EICHERMOT   | Eicher Motors Limited                           | 19,760.00    | 19,980.00 | 20,140.00  | 20,360.00 |         | 20,520.00 | 20,740.00            | 20,900.00 |         |        |
| End of the Report   |   |              |           |  |           |         |           |                      |           |         |        |
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